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BROKER'S REPRESENTATION LETTER

TO: WEST COAST STOCK TRANSFER,
INC. 721 N. VULCAN AVE., STE. 205
ENCINITAS, CA 92024
(619) 664-4780 | CS@WCSTI.COM

FROM: _____

RE: RESTRICTED SHARE RESALES

[BROKER DEALER]

(ISSUER NAME)

(SHAREHOLDER NAME)

In connection with the proposed or execute sale, we make the following representations:

(CHECK ONE)

**Proposed
Sales**

On _____ we received an order from the Seller to sell for the account of the Seller to sell an aggregate _____ shares of the Common Stock of the Issuer (the "Shares") specified above.

OR

**Executed
Sales**

On the dates listed on Appendix I, we sold for the account of the Seller a total of _____ shares of the Common Stock of the Issuer specified above (the "Shares"). **COMPLETE APPENDIX I**

After reasonable inquiry we are not aware of circumstances indicating that the Shareholder for whose account the securities are sold is an "underwriter" with respect to the securities or that the transaction is part of a "distribution" (as that term is defined in Section 2(a)(11) under the Securities Act of 1933) of such securities.

We have done or will do no more than (a) execute the order to sell the securities as agent for the Seller and receive no more than the usual and customary broker's commission, (b) execute the order as a "market maker" within the definition of the term contained in Section 3(a)(38) of the Securities exchange Act of 1934, as amended, or (c) execute orders on a riskless principal basis, as defined in Rule 144(f)(1)(iii), and (2) we have neither solicited nor arranged nor will solicit or arrange for solicitation of any customer's order to buy the securities in anticipation of or in connection with the above referenced transaction other than as specifically allowed in Rule 144(g)(3).

We have made a reasonable inquiry to verify that the Issuer of the Shares has always had (a) more than nominal operations and (b) more than nominal assets or assets more than those consisting of cash and cash equivalents unless the Issuer (x) is a business combination related shell company, as defined in Rule 405, (y) is an asset back issuer, as defined in Item 1101(b) of Regulation AB or (z) used to not be a company described in (a) and (b) above, but now complies with the requirements of Rule 144(i)(2).

If for any reason the claimed exemption for prospective sale(s) is no longer available, we will return the security to West Coast Stock Transfer, Inc. to have the restrictive legend affixed.

Sincerely,

By: _____
Name: _____
Title: _____
Date: _____

[AUTHORIZED BROKER DEALER REPRESENTATIVE COMPLETES]

EXECUTED SALES

APPENDIX I

TRADE DATE	SHARES
TOTAL SHARES SOLD=>	